Form 5500

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Annual Return/Report of Employee Benefit Plan

This form is required to be filed for employee benefit plans under sections 104 and 4065 of the Employee Retirement Income Security Act of 1974 (ERISA) and sections 6047(e), 6057(b), and 6058(a) of the Internal Revenue Code (the Code).

▶ Complete all entries in accordance with the instructions to the Form 5500.

OMB Nos. 1210-0110 1210-0089

2014

This Form is Open to Public Inspection

Part I		entification Information						
For caler	ndar plan year 2014 or fisca	al plan year beginning 07/01/2014	_	and ending 12/31/20)14			
A This r	A This return/report is for: X a multiemployer plan; I a multiple-employer plan (Filers checking this box must attach a list of participating employer information in accordance with the form instructions); or					ons); or		
		a single-employer plan;	a DFE (speci	fy)				
B This r	eturn/report is:	the first return/report;	the final retur	n/report;				
	·	an amended return/report;	x a short plan	ear return/report (less than	12 month	s).		
C If the	If the plan is a collectively-bargained plan, check here.							
D Chec	k box if filing under:	Form 5558;	automatic ex	tension;	the DF	FVC program;		
	special extension (enter description)							
Part	I Basic Plan Info	rmation—enter all requested informat	tion					
	e of plan HALL UNIVERSITY					Three-digit plan number (PN) ▶	506	
					1c	Effective date of pl 07/01/2012	an	
2a Plan	sponsor's name and addre	ess; include room or suite number (emp	loyer, if for a single-	employer plan)	2b	Employer Identifica	ation	
SETON	HALL UNIVERSITY					Number (EIN) 22-1500645		
400 SOUTH ORANGE AVENUE 400 SOUTH ORANGE AVENUE					2c	2c Plan Sponsor's telephone number 973-761-9181		
SOUTH ORANGE, NJ 07079 SOUTH ORANGE, NJ			RANGE, NJ 07079		2d	Business code (se instructions) 611000	е	
Caution	A penalty for the late or	incomplete filing of this return/report	will be assessed	unless reasonable cause	is establis	shed.		
		r penalties set forth in the instructions, I Il as the electronic version of this return						
OLON.								
SIGN HERE	Filed with authorized/valid	electronic signature.	06/26/2015	DAVID MCNICHOL				
	Signature of plan admin	istrator	Date	Enter name of individual s	signing as	plan administrator		
SIGN HERE								
HEKE	Signature of employer/p	lan sponsor	Date	Enter name of individual s	signing as	employer or plan sp	onsor	
SIGN								
HERE	Signature of DFE		Date	Enter name of individual s	signing as	DFE		
Preparer	's name (including firm nan	ne, if applicable) and address (include ro	oom or suite numbe		reparer's optional)	telephone number		
				-				

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3a	Plan administrator's name and address Same as Plan Sponsor			3b Administrat	or's EIN
				3c Administrat number	or's telephone
4	If the name and/or EIN of the plan sponsor has changed since the last return/report EIN and the plan number from the last return/report:	rt filed for this	plan, enter the name,	4b EIN	
а	Sponsor's name			4c PN	
5	Total number of participants at the beginning of the plan year			5	1266
6	Number of participants as of the end of the plan year unless otherwise stated (well 6a(2), 6b, 6c, and 6d).	fare plans cor	nplete only lines 6a(1),		
a(′	1) Total number of active participants at the beginning of the plan year			6a(1)	1266
a(2	2) Total number of active participants at the end of the plan year			6a(2)	1266
b	Retired or separated participants receiving benefits			6b	
С	Other retired or separated participants entitled to future benefits			6c	
d	Subtotal. Add lines 6a(2), 6b, and 6c.			6d	1266
е	Deceased participants whose beneficiaries are receiving or are entitled to receive	benefits		6e	
f	Total. Add lines 6d and 6e .			6f	1266
g	Number of participants with account balances as of the end of the plan year (only complete this item)			6g	
h	Number of participants that terminated employment during the plan year with accruless than 100% vested			6h	
7	Enter the total number of employers obligated to contribute to the plan (only multie	employer plan	s complete this item)	7	
b	If the plan provides pension benefits, enter the applicable pension feature codes from the plan provides welfare benefits, enter the applicable welfare feature codes from the plan provides welfare benefits, enter the applicable welfare feature codes from the plan provides welfare benefits, enter the applicable welfare feature codes from the plan provides welfare benefits, enter the applicable pension feature codes from the plan provides welfare benefits, enter the applicable pension feature codes from the plan provides welfare benefits, enter the applicable pension feature codes from the plan provides welfare benefits, enter the applicable welfare feature codes from the plan provides welfare benefits, enter the applicable welfare feature codes from the plan provides welfare benefits, enter the applicable welfare feature codes from the plan provides welfare benefits, enter the applicable welfare feature codes from the plan provides welfare benefits.	om the List of I	Plan Characteristics Code	s in the instructio	
9a 	Plan funding arrangement (check all that apply) (1)	Plan benefit (1)	arrangement (check all that Insurance Code section 412(e)(3) Trust General assets of the sp	insurance contra	cts
10	Check all applicable boxes in 10a and 10b to indicate which schedules are attached	ed, and, where	e indicated, enter the numb	ber attached. (Se	ee instructions)
а	Pension Schedules (1) R (Retirement Plan Information) (2) MB (Multiemployer Defined Benefit Plan and Certain Money Purchase Plan Actuarial Information) - signed by the plan actuary	General Sc (1)	H (Financial Inform I (Financial Inform A (Insurance Inform C (Service Provide D (DFE/Participati	nation – Small Pla mation) er Information)	,
	(3) SB (Single-Employer Defined Benefit Plan Actuarial Information) - signed by the plan actuary	(6)	G (Financial Trans	-	
			·		-

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Part III	Form M-1 Compliance Information (to be completed by welfare benefit plans)					
11a If the plan provides welfare benefits, was the plan subject to the Form M-1 filing requirements during the plan year? (See instructions and 29 CFR 2520.101-2.)						
If "Yes" is checke	If "Yes" is checked, complete lines 11b and 11c.					
11b Is the plan	11b Is the plan currently in compliance with the Form M-1 filing requirements? (See instructions and 29 CFR 2520.101-2.)					
11c Enter the Receipt Confirmation Code for the 2014 Form M-1 annual report. If the plan was not required to file the 2014 Form M-1 annual report, enter the Receipt Confirmation Code for the most recent Form M-1 that was required to be filed under the Form M-1 filing requirements. (Failure to enter a valid Receipt Confirmation Code will subject the Form 5500 filing to rejection as incomplete.)						
Receipt Confirma	ation Code					

SCHEDULE A (Form 5500)

Department of the Treasury Internal Revenue Service

Department of Labor Employee Benefits Security Administration

Pension Benefit Guaranty Corporation

Insurance Information

This schedule is required to be filed under section 104 of the Employee Retirement Income Security Act of 1974 (ERISA).

File as an attachment to Form 5500.

OMB No. 1210-0110

2014

This Form is Open to Public

,		pursuant to	ERISA section 103(a)(2)		lion		Inspection
For calendar plan year 20	14 or fiscal plar	n year beginning 07/01/2014		and en	iding 12/31	/2014	
A Name of plan SETON HALL UNIVERSIT			e-digit number (PN)	•	506		
C Plan sponsor's name a SETON HALL UNIVERSIT		e 2a of Form 5500		D Emplo 22-150	oyer Identification	on Number	(EIN)
		ing Insurance Contract Individual contracts grouped as					
1 Coverage Information:	te conedate 7t.	marviadar contracto grouped de	o a anicini i ana ii ana iii	our be repe	orted on a onig	ic concaun	57t.
	rrior						
(a) Name of insurance ca							
SUNLIFE ASSURANCE	COMPANY OF	CANADA	(-) A			Dellevier	a antino at via an
(b) EIN	(c) NAIC code	(d) Contract or identification number	(e) Approximate nu persons covered a	1	(f) Fr	•	contract year (g) To
	code	identification number	policy or contrac	t year	(1)	OIII	(9) 10
38-1082080	80802	213746	126	66	07/01/2014		12/31/2014
2 Insurance fee and com descending order of the		ation. Enter the total fees and to	tal commissions paid. L	ist in line 3	the agents, bro	okers, and	other persons in
(a) Total	amount of comr	·		(b) To	otal amount of f	fees paid	
		11091					0
3 Persons receiving com		ees. (Complete as many entries	· · · · · · · · · · · · · · · · · · ·				
MEEKER SHARKEY AS		nd address of the agent, broker	r, or other person to who	m commissi	ions or fees we	ere paid	
WEEKEROHARKET AO	JOOIATEO EEC		NFORD, NJ 07016				
		Fe	es and other commission	ns naid			
(b) Amount of sales an commissions pa		(c) Amount	(d) Purpose			(e) Organization code	
	11091	0 8	SALES & SERVICE		3		
(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid							
(b) Amount of sales ar	nd hase	Fe	es and other commission	ns paid			
commissions pa		(c) Amount		(d) Purpose	е		(e) Organization code

Schedule A (Form 5500) 2014 Page 2 - 1							
(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid							
	-						
	T		1				
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization				
commissions paid	(c) Amount	(d) Purpose	code				
(a) Na	ame and address of the agent, broke	er, or other person to whom commissions or fees were paid					
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization				
commissions paid	(c) Amount	(d) Purpose	code				
(a) Na	ame and address of the agent, broke	er, or other person to whom commissions or fees were paid					
	T		1				
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization				
commissions paid	(c) Amount	(d) Purpose	code				
(a) Na	ame and address of the agent, broke	er, or other person to whom commissions or fees were paid					
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization				
commissions paid	(c) Amount	(d) Purpose	code				
(a) Name and address of the agent, broker, or other person to whom commissions or fees were paid							
	Γ						
(b) Amount of sales and base		Fees and other commissions paid	(e) Organization				
commissions paid	(c) Amount	(d) Purpose	code				

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Pá	art II	Investment and Annuity Contract Information Where individual contracts are provided, the entire group of such individual this report.	idual contracts with each carrier ma	y be treated	d as a unit for purposes of
4	Curre	ent value of plan's interest under this contract in the general account at year	end	. 4	
		ent value of plan's interest under this contract in separate accounts at year e		. 5	
_		racts With Allocated Funds:		<u> </u>	
	а	State the basis of premium rates •			
	b	Premiums paid to carrier		. 6b	
	С	Premiums due but unpaid at the end of the year		. 6c	
		If the carrier, service, or other organization incurred any specific costs in corretention of the contract or policy, enter amount.	•	6d	
		Specify nature of costs			
		Type of contract: (1) ☐ individual policies (2) ☐ group deferred (3) ☐ other (specify) ▶	d annuity		
	_	If contract purchased, in whole or in part, to distribute benefits from a termin	nating plan, check here		
7	Contr	racts With Unallocated Funds (Do not include portions of these contracts ma	intained in separate accounts)		
			ate participation guarantee		
	h			. 7b	
		Balance at the end of the previous year		. 70	
	С	Additions: (1) Contributions deposited during the year	7c(1)		
		(2) Dividends and credits	7c(3)		
		(4) Transferred from separate account	7c(4)		
		(5) Other (specify below)	7c(5)		
		b			
		,			
		(6)Total additions		7c(6)	
	d T	Total of balance and additions (add lines 7b and 7c(6))		. 7d	
	e [Deductions:			
	((1) Disbursed from fund to pay benefits or purchase annuities during year	7e(1)		
	((2) Administration charge made by carrier	. 7e(2)		
		(3) Transferred to separate account	. 7e(3)		
	((4) Other (specify below)	. 7e(4)		
		>			
	((5) Total deductions		. 7e(5)	
	f	Balance at the end of the current year (subtract line 7e(5) from line 7d)		. 7f	

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	Schedule A (Form 5500) 2014		Pa	ge 4		
Part II	If more than one contract covers the same g information may be combined for reporting p the entire group of such individual contracts	roup of employees of the s urposes if such contracts a with each carrier may be tr	are experienc	ce-rated as a unit. W	here contract	
8 Ben	efit and contract type (check all applicable boxes)					
а	Health (other than dental or vision)	b Dental	С	Vision		d Life insurance
е	Temporary disability (accident and sickness)	f X Long-term disabilit	у д	Supplemental unen	nployment	h Prescription drug
i	Stop loss (large deductible)	j HMO contract	k	PPO contract		I Indemnity contract
m	Other (specify)	_		-		_
L						
9 Expe	erience-rated contracts:					
а	Premiums: (1) Amount received		9a(1)			
	(2) Increase (decrease) in amount due but unpai]b	9a(2)			
	(3) Increase (decrease) in unearned premium res	serve	9a(3)			
	(4) Earned ((1) + (2) - (3))				9a(4)	
b	Benefit charges (1) Claims paid		9b(1)			
	(2) Increase (decrease) in claim reserves		9b(2)			
	(3) Incurred claims (add (1) and (2))				9b(3)	
	(4) Claims charged				9b(4)	
С	Remainder of premium: (1) Retention charges (c	on an accrual basis)				
	(A) Commissions		9c(1)(A)			
	(B) Administrative service or other fees		9c(1)(B)			
	(C) Other specific acquisition costs	-	9c(1)(C)			
	(D) Other expenses		9c(1)(D)			_
	(E) Taxes		9c(1)(E)			
	(F) Charges for risks or other contingencies.		9c(1)(F)			
	(G) Other retention charges		9c(1)(G)			
	(H) Total retention	_			9c(1)(H)	
	(2) Dividends or retroactive rate refunds. (These	e amounts were 📗 paid in	cash, or	credited.)	·· 9c(2)	
d	Status of policyholder reserves at end of year: (1) Amount held to provide I	benefits after	retirement	9d(1)	
	(2) Claim reserves				9d(2)	
	(3) Other reserves				9d(3)	
е	Dividends or retroactive rate refunds due. (Do n	ot include amount entered	I in line 9c(2)	.)	9e	
10 No	nexperience-rated contracts:					
а	Total premiums or subscription charges paid to	carrier			10a	110906
b	If the carrier, service, or other organization incur retention of the contract or policy, other than rep				10b	
Sp	pecify nature of costs					

Part IV	Provision of Information			
11 Did ti	ne insurance company fail to provide any information necessary to complete Schedule A?	Yes	X No	

¹² If the answer to line 11 is "Yes," specify the information not provided.